



INDIVIDUAL APPLICATION | ASSET FINANCE

COMPLETE IN FULL TO AVOID ANY DELAYS - PLEASE INITIAL EVERY PAGE

SECTION A: OFFICE USE

F & I Manager & Assistant		F & I Cell	
F & I and Assistant Email		Assistant Cell	
Vehicle Description			
Year Model		M & M Code	
Vehicle Price (VAT included)		Finance Term	
Deposit Amount		Interest Rate	
Residual/ Balloon		Linked	Fixed

SECTION B: FINANCE SERVICE & REGISTRATION FEES

Registration Fee	R 895-00	VAT Exempt	
Finance Service & Admin Fee	R 5995-00	VAT Excluded	Added to Purchase Price or option to pay Cash

SECTION C: WHICH BANK DO YOU WANT US TO APPLY TO

In the interest of offering you the BEST possible Finance Solution, it's advisable to submit the application to all the Banks.

YES, Submit to all the Banks	<input type="checkbox"/>	ABSABANK	<input type="checkbox"/>	MFC	<input type="checkbox"/>	STANDARD BANK	<input type="checkbox"/>
NO, Submit to the preferred Bank chosen	<input type="checkbox"/>	WESBANK	<input type="checkbox"/>	MARQUIS FINANCE	<input type="checkbox"/>	ALPHERA FINANCE	<input type="checkbox"/>
						ISLAMIC FINANCE	<input type="checkbox"/>

SECTION D: PUBLIC OFFICIAL STATUS

Are you a Public Official in a position of Authority?	YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
Are you related to a Public Official in a position of Authority?	YES	<input type="checkbox"/>	NO	<input type="checkbox"/>

SECTION E: PERSONAL DETAILS

First & Middle names as per ID Book		Title	Mrs Mr Dr Prof Ms Miss
Surname as per ID Book			
Identification Type	South African ID	Passport	
Identification Number			
Nationality			
Marital Status		Marital Date	
How are you married	<input type="checkbox"/> ANC	<input type="checkbox"/> COP	Tribal Law <input type="checkbox"/>
Spouse ID No.			
Spouse Name as per ID Book			
Spouse Contact Number			
Are you a US Citizen	<input type="checkbox"/> YES	<input type="checkbox"/> NO	
Residential Address			
		Postal Code	
	<input type="checkbox"/> Owner	<input type="checkbox"/> Tenant	Bond Free <input type="checkbox"/>
Bonded by which Bank		Current Value	R
Property Registered In Name of			
Period At Address			
Postal Address		Postal Code	
E-Mail Address			
Home Telephone Number		Cell Number 1	
Is Cell Contract or Pre-paid		Cell Number 2	

SECTION F: EMPLOYMENT DETAILS

Employer Name		Date of Appointment	
Employer Address		Salary Date	
Employer Industry Sector		(E.g: Finance/ Agriculture/ Mining/ Education etc)	
Occupation		Employer Telephone No	
Qualifications	Matric <input type="checkbox"/>	Degree or Diploma <input type="checkbox"/>	Doctorate <input type="checkbox"/>
	Professional <input type="checkbox"/>	Other: Specify	

SECTION G: INCOME & EXPENSES

Monthly Income	
Gross Salary	R
Monthly Commission	R
Car/Travel Allowance	R
Other Allowances	R
Overtime	R
	R
Salary Deductions	R
Additional Income	R
Specify Additional Income Source:	
Nett Income on Salary Advice	R

Monthly Expenses	
Bond	R
Rent	R
Rates / Water	R
Vehicle Repayments	R
Personal Loan	R
Credit Cards	R
Furniture	R
Clothing	R
Overdraft	R
Policies/ Insurance	R
Telephone	R
Transport/Fuel	R
Food/Entertainment	R
Education	R
Spousal/Child Support	R
Household Expenses	R
Other Expenses	R
Specify Other Expenses	

SECTION H: NEXT OF KIN - NOT RESIDING WITH THE APPLICANT

Next of Kin First Name	
Next of Kin Surname	
Next of Kin Relation	
Next of Kin Residential Address	
Next of Kin Contact Number	

SECTION I: BANKING DETAILS

Bank Name		Branch Code	
Account Number		Type of Account	
Name of Account Holder			

SECTION J: LIABILITY DETAILS (IF YES TO ANY OF THE BELOW, PROVIDE DETAILS)

Are you currently liable as a Surety?	YES NO
Are you currently liable as a Guarantor?	YES NO
Are you currently liable as a Co-Debtor?	YES NO
Are you under Debt Review?	YES NO
Are you under an Administration Order?	YES NO
Are you under a Sequestration Order?	YES NO
Are you insolvent?	YES NO

SECTION K: COMPREHENSIVE INSURANCE

Industry Practice & Legislation dictates that the asset need to be insured. I consent that my personal information may be shared with an Insurance Company for a competitive Insurance quote. YES NO

SECTION L: CONSENT THAT BANK MAY SHARE APPROVAL DETAILS

I consent that the approval details received from the Bank may be shared with the representative / Finance and Insurance Manager of Auction Finance and Commercial Finance. YES NO

SECTION M: CONSENT

The company gathers & processes your personal information for the express purpose of Asset Finance through Financial Institutions.

Should your application be successful, we require your consent for the below:

1) Use your approval to source a vehicle/ asset, should you not buy on auction/ or with a dealer?	YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
2) Use the information provided to offer you value added products (VAPS) for the asset purchased?	YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
3) Use your information to notify you of upcoming auctions?	YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
4) Use your information for future marketing: sourcing of assets and/ or future finance solutions?	YES	<input type="checkbox"/>	NO	<input type="checkbox"/>

SECTION N: TERMS & CONDITIONS

- 1) In terms of the POPI Act, we will verify & confirm your personal information as provided in the finance application and as required by legislation.
- 2) We process the personal information for asset finance & to conclude the transaction for purposes of providing a service as requested from us.
- 3) Once your application gets submitted to a credit provider, a credit check will be conducted by the provider.
- 4) The Financial Intelligence Centre Act of 2001, requires us to verify and disclose the information provided for the prevention and detection of fraud, money laundering, criminal activity and the identification of proceeds of unlawful activities.
- 5) We process the personal information in terms of obligations imposed on us by applicable legislation: Financial Advisory and Intermediary Services Act of 2002; Protection of Personal Information Act of 2013; Financial Intelligence Centre Act of 2001; the National Credit Act of 2005.
- 6) We will share your personal information and further processing will take place when the application gets submitted to a Credit Provider (Bank) or when a value added product is selected. The product and service providers are bound by the same legal requirements as we are.

SECTION O: APPLICANT'S DECLARATION

I/ We hereby declare that all particulars are true and correct, and that no information was withheld or that any material facts were misrepresented. I/ We understand the declaration. By signing the application, I/We accept the terms & conditions above.

DATE:	CLIENT SIGNATURE:
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