



# INDIVIDUAL APPLICATION | ASSET FINANCE

**COMPLETE IN FULL TO AVOID ANY DELAYS - PLEASE INITIAL EVERY PAGE**

## SECTION A: OFFICE USE ONLY

F & I Manager & Assistant	<input type="text"/>	F & I Cell	<input type="text"/>
F & I and Assistant Email	<input type="text"/>	Assistant Cell	<input type="text"/>
Vehicle Description	<input type="text"/>		
Year Model	<input type="text"/>	M & M Code	<input type="text"/>
Vehicle Price (VAT included)	<input type="text"/>	Finance Term	<input type="text"/>
Deposit Amount	<input type="text"/>	Interest Rate	
Residual/ Balloon	<input type="text"/>	Linked	<input type="checkbox"/>
		Fixed	<input type="checkbox"/>

## SECTION B: FINANCE SERVICE & REGISTRATION FEES | ONLY CHARGED ON VEHICLE FINANCE

Registration Fee	R <input type="text"/>	VAT Exempt	<input type="checkbox"/>
Finance Service & Admin Fee	R <input type="text"/>	VAT Excluded	<input type="checkbox"/>
Added to Purchase Price or option to pay Cash			

## SECTION C: WHICH BANK DO YOU WANT US TO APPLY TO

In the interest of offering you the BEST possible Finance Solution, it's advisable to submit the application to all the Banks.

YES, Submit to all the Banks	<input type="checkbox"/>	ABSA	<input type="checkbox"/>	MFC	<input type="checkbox"/>	STANDARD BANK	<input type="checkbox"/>
NO, Submit to the preferred Bank chosen	<input type="checkbox"/>	WESBANK	<input type="checkbox"/>	MARQUIS FINANCE	<input type="checkbox"/>	ALPHERA FINANCE	<input type="checkbox"/>
				IEMAS FINANCE	<input type="checkbox"/>	ISLAMIC FINANCE	<input type="checkbox"/>

## VALUE ADDED PRODUCTS FOR PEACE OF MIND DRIVING

Can we submit your details for Value Added Products?	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
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## SECTION D: PUBLIC OFFICIAL STATUS

Are you a Public Official in a position of Authority?	YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
Are you related to a Public Official in a position of Authority?	YES	<input type="checkbox"/>	NO	<input type="checkbox"/>

## SECTION E: PERSONAL DETAILS

First & Middle names as per ID Book	<input type="text"/>	Title	Mrs   Mr   Dr   Prof   Ms   Miss	
Surname as per ID Book	<input type="text"/>			
Identification Type	<input type="checkbox"/>	South African ID	<input type="checkbox"/>	Passport
Identification Number	<input type="text"/>			
Nationality	<input type="text"/>			
Marital Status	<input type="text"/>	Marital Date	<input type="text"/>	
How are you married	<input type="checkbox"/>	ANC	<input type="checkbox"/>	COP
			<input type="checkbox"/>	Tribal Law
Spouse ID No.	<input type="text"/>			
Spouse Name as per ID Book	<input type="text"/>			
Spouse Contact Number	<input type="text"/>			
Are you a US Citizen	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
Residential Address	<input type="text"/>			
	<input type="text"/>	Postal Code	<input type="text"/>	
	<input type="checkbox"/>	Owner	<input type="checkbox"/>	Tenant
			<input type="checkbox"/>	Bond Free
Bonded by which Bank	<input type="text"/>	Current Value	R <input type="text"/>	
Property Registered In Name of	<input type="text"/>			
Period At Address	<input type="text"/>			
Postal Address	<input type="text"/>	Postal Code	<input type="text"/>	
E-Mail Address	<input type="text"/>			
Home Telephone Number	<input type="text"/>	Cell Number 1	<input type="text"/>	
Is Cell Contract or Pre-paid	<input type="text"/>	Cell Number 2	<input type="text"/>	

## SECTION F: EMPLOYMENT DETAILS

Employer Name	<input type="text"/>	Date of Appointment	<input type="text"/>
Employer Address	<input type="text"/>	Salary Date	<input type="text"/>
Employer Industry Sector	<input type="text"/>	(E.g: Finance/ Agriculture/ Mining/ Education etc)	
Occupation	<input type="text"/>	Employer Telephone No	<input type="text"/>
Qualifications	Matric <input type="checkbox"/>	Degree or Diploma <input type="checkbox"/>	Doctorate <input type="checkbox"/>
	Professional <input type="checkbox"/>	Other: Specify	<input type="text"/>

## SECTION G: INCOME &amp; EXPENSES

Monthly Income		Monthly Expenses	
Gross Salary	R <input type="text"/>	Bond	R <input type="text"/>
Monthly Commission	R <input type="text"/>	Rent	R <input type="text"/>
Car/Travel Allowance	R <input type="text"/>	Rates / Water	R <input type="text"/>
Other Allowances	R <input type="text"/>	Vehicle Repayments	R <input type="text"/>
Overtime	R <input type="text"/>	Personal Loan	R <input type="text"/>
	R <input type="text"/>	Credit Cards	R <input type="text"/>
Salary Deductions	R <input type="text"/>	Furniture	R <input type="text"/>
Additional Income	R <input type="text"/>	Clothing	R <input type="text"/>
Specify Additional Income Source:	<input type="text"/>	Overdraft	R <input type="text"/>
	<input type="text"/>	Policies/ Insurance	R <input type="text"/>
	<input type="text"/>	Telephone	R <input type="text"/>
	<input type="text"/>	Transport/Fuel	R <input type="text"/>
Nett Income on Salary Advice	R <input type="text"/>	Food/Entertainment	R <input type="text"/>
		Education	R <input type="text"/>
		Spousal/Child Support	R <input type="text"/>
		Household Expenses	R <input type="text"/>
		Other Expenses	R <input type="text"/>
		Specify Other Expenses	<input type="text"/>

## SECTION H: NEXT OF KIN - NOT RESIDING WITH THE APPLICANT

Next of Kin First Name	<input type="text"/>
Next of Kin Surname	<input type="text"/>
Next of Kin Relation	<input type="text"/>
Next of Kin Residential Address	<input type="text"/>
Next of Kin Contact Number	<input type="text"/>

## SECTION I: BANKING DETAILS

Bank Name	<input type="text"/>	Branch Code	<input type="text"/>
Account Number	<input type="text"/>	Type of Account	<input type="text"/>
Name of Account Holder	<input type="text"/>		

## SECTION J: LIABILITY DETAILS (IF YES TO ANY OF THE BELOW, PROVIDE DETAILS)

Are you currently liable as a Surety?	YES   NO
Are you currently liable as a Guarantor?	YES   NO
Are you currently liable as a Co-Debtor?	YES   NO
Are you under Debt Review?	YES   NO
Are you under an Administration Order?	YES   NO
Are you under a Sequestration Order?	YES   NO
Are you insolvent?	YES   NO

## SECTION K: COMPREHENSIVE INSURANCE

Industry Practice & Legislation dictates that the asset need to be insured. I consent that my personal information may be shared with an Insurance Company for a competitive Insurance quote.

YES  NO

## SECTION L: CONSENT THAT BANK MAY SHARE APPROVAL DETAILS

I consent that the approval details received from the Bank may be shared with the representative / Finance and Insurance Manager of Auction Finance and Commercial Finance.

YES  NO

**SECTION M: CONSENT**

The company gathers & processes your personal information for the express purpose of Asset Finance through Financial Institutions.

Should your application be successful, we require your consent for the below:

1) Use your approval to source a vehicle/ asset, should you not buy on auction/ or with a dealer?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
2) Use the information provided to offer you value added products (VAPS) for the asset purchased?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
3) Use your information to notify you of upcoming auctions?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
4) Use your information for future marketing: sourcing of assets and/ or future finance solutions?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
5) Do you give consent for a delivery photo to be taken?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
6) Do you give consent for us to use said delivery photo on our social media pages and website to promote our services?	YES <input type="checkbox"/>	NO <input type="checkbox"/>

**SECTION N: TERMS & CONDITIONS**

- 1) In terms of the POPI Act, we will verify & confirm your personal information as provided in the finance application and as required by legislation.
- 2) We process the personal information for asset finance & to conclude the transaction for purposes of providing a service as requested from us.
- 3) Once your application gets submitted to a credit provider, a credit check will be conducted by the provider.
- 4) The Financial Intelligence Centre Act of 2001, requires us to verify and disclose the information provided for the prevention and detection of fraud, money laundering, criminal activity and the identification of proceeds of unlawful activities.
- 5) We process the personal information in terms of obligations imposed on us by applicable legislation: Financial Advisory and Intermediary Services Act of 2002; Protection of Personal Information Act of 2013; Financial Intelligence Centre Act of 2001; the National Credit Act of 2005.
- 6) We will share your personal information and further processing will take place when the application gets submitted to a Credit Provider (Bank) or when a value added product is selected. The product and service providers are bound by the same legal requirements as we are.

**SECTION O: APPLICANT'S DECLARATION**

I/ We hereby declare that all particulars are true and correct, and that no information was withheld or that any material facts were misrepresented. I/ We understand the declaration. By signing the application, I/We accept the terms & conditions above.

<b>DATE:</b>	<b>CLIENT SIGNATURE:</b>
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**CASH POWER PERSONAL LOANS - PLEASE COMPLETE IF YOU WOULD LIKE US TO APPLY FOR A LOAN**

Secure up to R300 000-00 personal loan | No hidden costs

<b>First and Middle Names as per ID Book</b>	<input type="text"/>	<b>Title</b>	<input type="text" value="Mrs   Mr   Dr   Prof   Ms   Miss"/>
<b>Surname as per ID Book</b>	<input type="text"/>		
<b>ID Number as per ID Book</b>	<input type="text"/>		
<b>Cell Number</b>	<input type="text"/>	<b>Cell Number</b>	<input type="text"/>
<b>E-mail address</b>	<input type="text"/>		
<b>Client Signature (for Personal Loan)</b>			